MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

February 17, 1999

REGISTRATION NO.: 23704 BOOK: 85 PAGE: 199

BONDS ISSUED BY: New Bloomfield R-III School District

AMOUNT OF ISSUE: \$540,000.00 COUNTY: of Callaway

DATE OF ISSUE: February 18, 1999 MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding in advance of their maturity \$540,000 of the District's General

Obligation Bonds, Series 1997

Rate of Interest 3.750%	Amount		Maturity
	\$	10,000.00	03/01/2003
3.800%		10,000.00	03/01/2004
3.900%		10,000.00	03/01/2005
4.000%		50,000 .00	03/01/2006
4.100%		60,000.00	03/01/2007
4.150%		60,000.00	03/01/2008
4.250%		85,000.00	03/01/2009
4.300%		110,000.00	03/01/2010
4.350%		110,000.00	03/01/2011
4.400%		35,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be called on March 1, 2004,

and thereafter, in whole at any time or in part on any interest payment

date (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$534,345.00
INTEREST RATE: 4.3725%
ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable